

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No.: 23-10063 (SHL)

Jointly Administered

**ORDER GRANTING DEBTORS' NINETEENTH
OMNIBUS OBJECTION (NON-SUBSTANTIVE) TO
CERTAIN CLAIMS PURSUANT TO 11 U.S.C. § 502 AND FED. R.
BANKR. P. 3007 (NO LIABILITY AND INSUFFICIENT DOCUMENTATION)**

Upon the *Debtors' Nineteenth Omnibus Objection (Non-Substantive) to Certain Claims Pursuant to 11 U.S.C. § 502 and Fed. R. Bankr. P. 3007 (No Liability and Insufficient Documentation)* (the “Objection”)² filed by the debtors in the above-captioned case (the “Debtors”), requesting entry of an order pursuant to section 502 of the Bankruptcy Code and Bankruptcy Rule 3007 disallowing and expunging in full each of the No Liability Claims identified on Exhibit 1 attached hereto (the “Order”); and upon the *Declaration of Paul Kinealy in Support of Debtors' Nineteenth Omnibus Objection (Non-Substantive) to Certain Claims Pursuant to 11 U.S.C. § 502 and Fed. R. Bankr. P. 3007 (No Liability and Insufficient Documentation)*, attached to the Objection as Exhibit B; and upon all other documentation filed in connection with the Objection and the No Liability Claims; and adequate notice of the Objection having been given as

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's tax identification number as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 175 Greenwich Street, Floor 38, New York, NY 10007.

² Capitalized terms used, but not otherwise defined, herein shall have the meanings set forth in the Objection.

set forth in the Objection; and it appearing that no other or further notice is required; and sufficient cause appearing therefor;

IT IS HEREBY ORDERED, ADJUDGED AND DECREED THAT:

1. For the reasons stated in the Objection, the Objection is GRANTED with respect to each of the No Liability Claims identified on Exhibit 1 attached hereto.

2. Each of the No Liability Claims identified on Exhibit 1 is hereby disallowed in full and shall be automatically expunged from the Claims Register.

3. This Order shall be deemed a separate Order with respect to each of the No Liability Claims identified on Exhibit 1. Any appeal and/or stay of this Order pending appeal by any Claimants whose Claims are subject to this Order shall only apply to the contested matter which involves such Claimant and shall not act to stay the applicability and/or finality of this Order with respect to the other contested matters listed in the Objection or this Order.

4. The Debtors, the Debtors' claims agent, Kroll Restructuring Administration LLC, and the clerk of this Court are authorized to take all actions necessary and appropriate to give effect to this Order, including updating the Claims Register to reflect the relief granted herein.

5. Except as provided in this Order, nothing in this Order shall be deemed (i) an admission or finding as to the validity of any Claim against a Debtor, (ii) a waiver of the right of the Debtors of the Official Committee of Unsecured Creditors to dispute any Claim against any Debtor on any grounds whatsoever at a later date, (iii) a promise by or requirement on any Debtor to pay any Claim, or (iv) a waiver of the rights of the Debtors of the Official Committee of Unsecured Creditors under the Bankruptcy Code or any other applicable law.

6. This Court shall retain jurisdiction over any and all issues arising from or related to the implementation and interpretation of this Order.

Dated: February 12, 2024
White Plains, New York

/s/ *Sean H. Lane*
HONORABLE SEAN H. LANE
UNITED STATES BANKRUPTCY JUDGE

Genesis Global Holdco, LLC Case No. 23-10063
Nineteenth Omnibus Objection
Exhibit 1 - No Liability

CLAIMS TO BE DISALLOWED

#	NAME & ADDRESS	CLAIM #	ASSERTED DEBTOR	DATE FILED	TOTAL ASSERTED IN KIND AMOUNT
1	NAME REDACTED ADDRESS REDACTED	1297	Genesis Global Holdco, LLC	12/16/2023*	USD 185
<i>Reason: Insufficient documentation and inconsistent with the Debtors' books and records.</i>					
2	NAME REDACTED ADDRESS REDACTED	1294	Genesis Global Capital, LLC	12/15/2023*	USD 310
<i>Reason: Insufficient documentation and inconsistent with the Debtors' books and records.</i>					
3	NAME REDACTED ADDRESS REDACTED	1240	Genesis Global Holdco, LLC	12/11/2023*	USD 1,429
<i>Reason: Insufficient documentation and inconsistent with the Debtors' books and records.</i>					
4	NAME REDACTED ADDRESS REDACTED	1259	Genesis Global Holdco, LLC	12/13/2023*	FTM 20,586 USD 8,200
<i>Reason: Insufficient documentation and inconsistent with the Debtors' books and records.</i>					
5	NAME REDACTED ADDRESS REDACTED	1262	Genesis Global Holdco, LLC	12/13/2023*	AMP 8,813.794319 USD 836.91
<i>Reason: Insufficient documentation and inconsistent with the Debtors' books and records.</i>					
6	NAME REDACTED ADDRESS REDACTED	1286	Genesis Global Holdco, LLC	12/14/2023*	BAT 37.09357116†
<i>Reason: Insufficient documentation and inconsistent with the Debtors' books and records.</i>					
7	NAME REDACTED ADDRESS REDACTED	1248	Genesis Global Holdco, LLC	12/13/2023*	USD 11.39
<i>Reason: Insufficient documentation and inconsistent with the Debtors' books and records.</i>					
8	NAME REDACTED ADDRESS REDACTED	1290	Genesis Global Holdco, LLC	12/15/2023*	BTC 0.0168009 SOL 9.243215†
<i>Reason: Insufficient documentation and inconsistent with the Debtors' books and records.</i>					
9	NAME REDACTED ADDRESS REDACTED	1261	Genesis Global Holdco, LLC	12/13/2023*	AMP 802.79 LUNC 1,000 FIL 7.605†
<i>Reason: Insufficient documentation and inconsistent with the Debtors' books and records.</i>					
10	NAME REDACTED ADDRESS REDACTED	1288	Genesis Global Holdco, LLC	12/14/2023*	USD 215,258
<i>Reason: Insufficient documentation and inconsistent with the Debtors' books and records.</i>					

†Indicates claim contains unliquidated and/or undetermined amounts

*Claim was filed after the General Bar Date

Genesis Global Holdco, LLC Case No. 23-10063
Nineteenth Omnibus Objection
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CLAIMS TO BE DISALLOWED

#	NAME & ADDRESS	CLAIM #	ASSERTED DEBTOR	DATE FILED	TOTAL ASSERTED IN KIND AMOUNT
11	NAME REDACTED ADDRESS REDACTED	1277	Genesis Global Holdco, LLC	12/14/2023*	1INCH 951.411508 APE 51.935416 BCH 27.75004959 DOGE 0.005798 USD 4,006.40
<i>Reason: Insufficient documentation and inconsistent with the Debtors' books and records.</i>					
12	NAME REDACTED ADDRESS REDACTED	1296	Genesis Global Holdco, LLC	12/16/2023*	ETH 3.422509 XTZ 453.265818 USD 25,000
<i>Reason: Insufficient documentation and inconsistent with the Debtors' books and records.</i>					
13	NAME REDACTED ADDRESS REDACTED	1256	Genesis Global Holdco, LLC	12/13/2023*	USD 24.26
<i>Reason: Insufficient documentation and inconsistent with the Debtors' books and records.</i>					
14	NAME REDACTED ADDRESS REDACTED	1111	Genesis Global Capital, LLC	10/21/2023*	USD 15
<i>Reason: Insufficient documentation and inconsistent with the Debtors' books and records.</i>					
15	NAME REDACTED ADDRESS REDACTED	1241	Genesis Global Holdco, LLC	12/11/2023*	AXS 11.08 SOL 23.18 USD 1,712
<i>Reason: Insufficient documentation and inconsistent with the Debtors' books and records.</i>					
16	NAME REDACTED ADDRESS REDACTED	1274	Genesis Global Holdco, LLC	12/14/2023*	BSV 200 DOGE 500 ETH 200 ETC 50†
<i>Reason: Insufficient documentation and inconsistent with the Debtors' books and records.</i>					

†Indicates claim contains unliquidated and/or undetermined amounts

*Claim was filed after the General Bar Date